



Registrar of Voters

Election Information for Candidates

November 8, 2022 Statewide General Election



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- Executive Team

- Michael Jimenez – Interim Registrar of Voters
- Audilia Lozada – Chief Deputy Registrar of Voters Administration Division
- Deborah Fillpot – Interim Chief Deputy Registrar of Voters Operations Division
- Christina Anderson – Business Systems Analyst III
- Angie Ekema– Executive Secretary

- Communications Team

- Melissa Eickman – Media Specialist
- Teresa Coates – Elections Specialist
- Marques Lea – Elections Technician

- Due to the delayed 2020 Census and extended deadline for the California Citizens Redistricting Commission to adopt new maps
 - The word “Incumbent” is prohibited as a Ballot Designation for the following offices:
 - United States Representative
 - Member of the State Board of Equalization
 - State Senator
 - Member of the Assembly
 - The Secretary of State’s 154-Day Report of Registration only includes voter statistics by county and the cities within the county
 - Review [SB 594](#) for more information

Key Dates & Deadlines

Event	Dates
Candidate Filing Period	July 18, 2022 – August 12, 2022
Deadline for Candidates to Withdraw	August 12, 2022
Candidate Filing Extension Period	August 13, 2022 – August 17, 2022
Randomized Alphabet Drawing	August 18, 2022
Write-In Candidate Filing Period	September 12, 2022 – October 25, 2022
Election Day	November 8, 2022

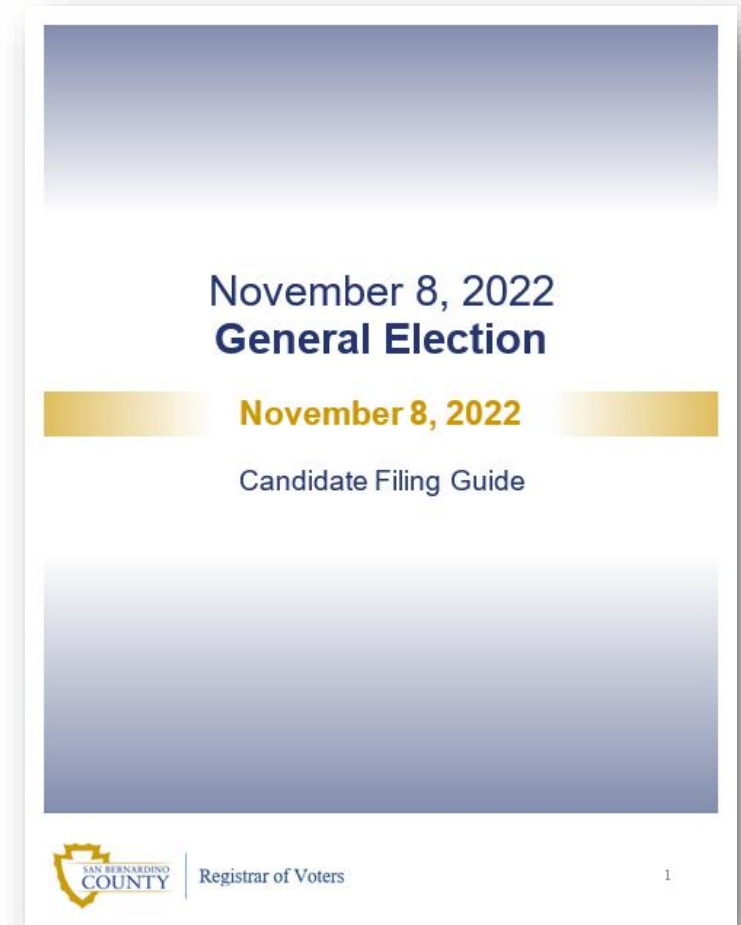
- For a list of Offices Up For Election, please visit our website at <https://sbcountyelections.com/>

Candidate Filing Period

- July 18 – August 12, 2022 at 5 p.m.
- Candidates running for City offices must file with the City Clerk for the city in which they intend to run
- Registrar of Voters will ask a series of questions to complete forms
- When filing your documents, be prepared to:
 - Choose a ballot designation (optional)
 - Submit a candidate statement (optional)
 - File a Form 700 – Statement of Economic Interests



- Candidate Filing Guide is available on our website
- Provides information about the candidate filing process
- Important sections for review:
 - Ballot Designations
 - Candidate Statements
 - Campaign Finance




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- Candidacy documents that will be reviewed during your Candidate Filing appointment
 - Candidate Information Sheet
 - Qualifications for Office
 - Declaration of Candidacy
 - Ballot Designation Worksheet
 - Candidate Statement Form
 - Candidate Statement Form – Decline to File

Candidate Information Sheet

- Registrar of Voters staff prepares the form
- Some information you provide may appear on the candidate list posted on our website
 - Other information is requested so we may contact you
- You may designate one or more authorized representatives to act on your behalf
 - Candidate must submit a letter in person or via email of who they are authorizing and the level of authorization
 - Pick up/Drop off
 - Negotiate Ballot Designation
 - Negotiate Candidate Statement
 - All Matters
- You review the form for accuracy and sign



Candidate Information Sheet

Read and Sign Below
I have reviewed the information below for accuracy. I understand that this information will be used to determine my name as listed on the Registrar of Voters website and other election related materials. I also understand that all information provided to the Registrar of Voters Office is subject to the California Public Records Act.

Candidate or Authorized Representative Signature _____ Date _____

Candidate Information
The Registrar of Voters Office may publish the information provided below on www.sbcountyelections.com.

Prefix	First Name	Middle Name	Last Name	Suffix	Birth Date
Office			Incumbent?	Party	
Residence Address		Unit #	City, State ZIP _____, CA		
Mailing Address _____ Publish? <input type="checkbox"/>					
Email Address _____ Publish? <input type="checkbox"/>		Website Address _____ Publish? <input type="checkbox"/>			
Home Phone _____ Publish? <input type="checkbox"/>	Cell Phone _____ Publish? <input type="checkbox"/>	Business Phone _____ Publish? <input type="checkbox"/>	Fax Number _____ Publish? <input type="checkbox"/>		
Facebook _____ Publish? <input type="checkbox"/>	LinkedIn _____ Publish? <input type="checkbox"/>	Twitter _____ Publish? <input type="checkbox"/>			
Snapchat _____ Publish? <input type="checkbox"/>	Instagram _____ Publish? <input type="checkbox"/>				

Authorized Representative(s)

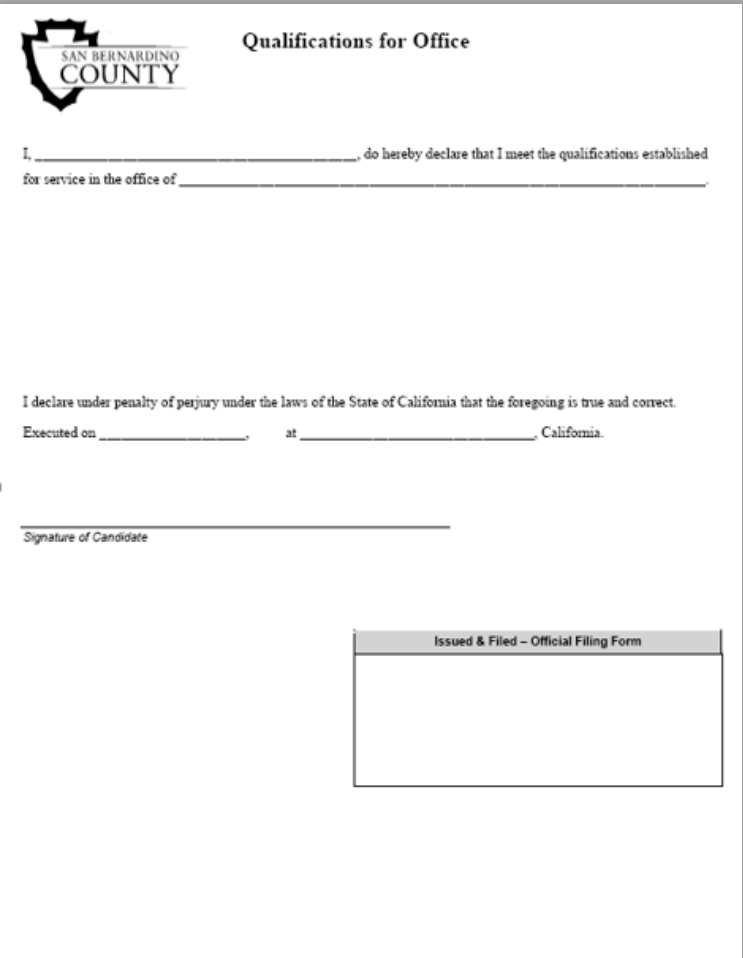
<input type="checkbox"/> Pick Up/Drop Off	<input type="checkbox"/> Negotiate Ballot Designation	<input type="checkbox"/> Negotiate Candidate Statements	<input type="checkbox"/> All Matters
Name _____	Cell Phone _____	Home Phone _____	
Email _____	Business Phone _____	Fax _____	
Home Address _____	Business Address _____	Mailing Address _____	

<input type="checkbox"/> Pick Up/Drop Off	<input type="checkbox"/> Negotiate Ballot Designation	<input type="checkbox"/> Negotiate Candidate Statements	<input type="checkbox"/> All Matters
Name _____	Cell Phone _____	Home Phone _____	
Email _____	Business Phone _____	Fax _____	
Home Address _____	Business Address _____	Mailing Address _____	

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Qualifications for Office

- Declares you meet the eligibility requirements for the office you are running for
- Registrar of Voters prepares the form
- You review the form for accuracy and sign



The image shows a form titled "Qualifications for Office" from San Bernardino County. The form includes a header with the county seal and name. Below the header, there is a line for the candidate to declare their qualifications for a specific office. A declaration statement follows, stating that the candidate declares under penalty of perjury that the information is true and correct. There is a line for the date and location of execution. A signature line for the candidate is provided. At the bottom right, there is a box labeled "Issued & Filed - Official Filing Form".

SAN BERNARDINO COUNTY

Qualifications for Office

I, _____, do hereby declare that I meet the qualifications established for service in the office of _____

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on _____ at _____ California.

Signature of Candidate

Issued & Filed - Official Filing Form

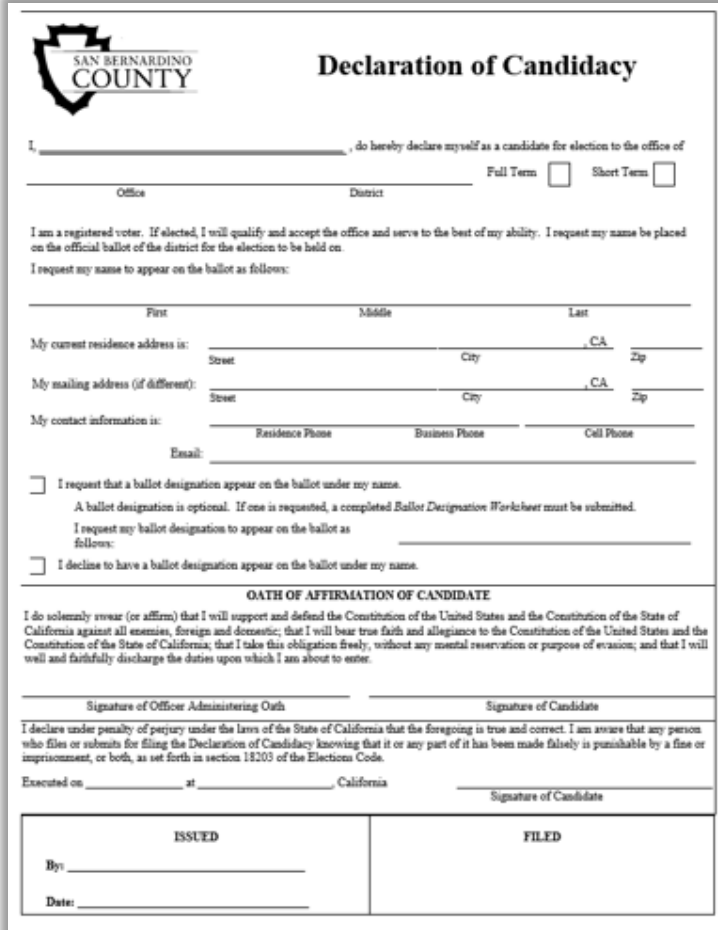
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- Issued at the City Clerk's office for City offices only
- The Registrar of Voters will receive these documents via email and will provide the results to the City for city candidates
- Registered voters must list their residential address
- Nomination Papers are **view only**
 - The public may not receive a copy or take pictures

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Declaration of Candidacy

- Required to officially become a candidate
- Registrar of Voters prepares the form
- Includes critical information that will appear on the ballot
- Oath of Affirmation of Candidate will be administered upon filing
- You review the form for accuracy and sign
 - A wet signature is required



The image shows a "Declaration of Candidacy" form for San Bernardino County. The form includes fields for the candidate's name, office, district, and term (Full or Short). It also includes sections for the candidate's current residence address, mailing address (if different), and contact information (Residence Phone, Business Phone, Cell Phone, and Email). There are checkboxes for requesting a ballot designation and for declining to have a ballot designation appear on the ballot. The form includes an "OATH OF AFFIRMATION OF CANDIDATE" section where the candidate swears to support and defend the Constitution of the United States and the Constitution of the State of California. The form also includes a section for the "Signature of Officer Administering Oath" and the "Signature of Candidate". At the bottom, there are two boxes labeled "ISSUED" and "FILED" with fields for "By:" and "Date:".

SAN BERNARDINO COUNTY

Declaration of Candidacy

I, _____, do hereby declare myself as a candidate for election to the office of _____

Office _____ District _____ Full Term ☐ Short Term ☐

I am a registered voter. If elected, I will qualify and accept the office and serve to the best of my ability. I request my name be placed on the official ballot of the district for the election to be held on.

I request my name to appear on the ballot as follows:

First _____ Middle _____ Last _____

My current residence address is: _____ CA _____

Street _____ City _____ Zip _____

My mailing address (if different): _____ CA _____

Street _____ City _____ Zip _____

My contact information is: _____

Residence Phone _____ Business Phone _____ Cell Phone _____

Email: _____

☐ I request that a ballot designation appear on the ballot under my name.

A ballot designation is optional. If one is requested, a completed *Ballot Designation Worksheet* must be submitted.

I request my ballot designation to appear on the ballot as follows: _____

☐ I decline to have a ballot designation appear on the ballot under my name.

OATH OF AFFIRMATION OF CANDIDATE

I do solemnly swear (or affirm) that I will support and defend the Constitution of the United States and the Constitution of the State of California against all enemies, foreign and domestic; that I will bear true faith and allegiance to the Constitution of the United States and the Constitution of the State of California; that I take this obligation freely, without any mental reservation or purpose of evasion; and that I will well and faithfully discharge the duties upon which I am about to enter.

Signature of Officer Administering Oath _____ Signature of Candidate _____

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct. I am aware that any person who files or submits for filing the Declaration of Candidacy knowing that it or any part of it has been made falsely is punishable by a fine or imprisonment, or both, as set forth in section 18203 of the Elections Code.

Executed on _____ at _____, California _____

Signature of Candidate _____

ISSUED


By: _____

Date: _____

FILED

Ballot Designation Worksheet

- If you choose to have a ballot designation, the Registrar of Voters will prepare the form



Ballot Designation Worksheet

Name of candidate:
First Middle Last

Office sought:
Office Name Office Term

Current residence address:
Street City Zip

Mailing address (if different):
Street / PO BOX City Zip

Contact information:
Residence Phone Business Phone Cell Phone

E-mail:

Authorized Contact:
Name Authorization Level

Contact information:
Home Phone Business Phone

E-mail:

A ballot designation appears under the candidate's name on the ballot and describes that candidate's principal profession, vocation or occupation. The *Ballot Designation Worksheet* is a form that candidates use to request a ballot designation and to justify the reasons for requesting that designation. There are specific rules regarding selecting a ballot designation, and these rules are outlined in Cal. Admin. Code [20710-20719] and Cal. Elec. Code [13107]. Ballot designation requirements include but are not limited to the following:

- A ballot designation represents a candidate's true principal profession, vocation or occupation
- A ballot designation may not be more than three words
- An elected official may use "Incumbent" or his/her full official title as the ballot designation. Official elected titles are not subject to the three word limit
- An appointed official may use "Appointed Incumbent" or his/her full official title, accompanied with the word "appointed," as the ballot designation. Official titles are not subject to the three word limit
- A ballot designation is limited to approximately 48 characters including spaces and punctuation

Proposed Ballot Designation:

1st alternative:

2nd alternative:

Occupation justifying Ballot Designation:

Employer name or business:

Job Title:

Dates in position: From: _____ To: _____

Person(s) who can verify this information:
Name: _____ Phone Number: _____
Name: _____ Phone Number: _____
Name: _____ Phone Number: _____

There are specific laws and regulations that govern whether or not a ballot designation is acceptable or unacceptable for printing on the ballot. These rules are outlined in California Elections Code sections [13107, 13107.3, 13107.5] and California Administrative Code sections [20710-20719]. The laws and regulations on ballot designations are complex, and may be challenging to navigate. Please refer to the Candidate Filing Guide for assistance with navigating these laws and regulations.

Supporting Documentation Justifying Proposed Ballot Designations:

California Administrative Code [20717(c)] dictates that the candidate shall have the burden of establishing that the proposed ballot designation is accurate and complies with all provisions of Elections Code and California Administrative Code.

California Administrative Code [20717(a)] dictates that time is of the essence regarding all matters pertaining to the review of ballot designations submitted by candidates. Failure to promptly submit requested supporting documentation will preclude consideration of such materials in and the rendering of a final decision on the candidate's proposed ballot designation.

The Registrar of Voters requires candidates to provide documentation to support their principal profession(s), vocation(s), or occupation (s). Candidates are encouraged to provide supporting documentation at the time they file the Ballot Designation Worksheet. If a candidate is not able to provide documentation at the time of filing, the Registrar of Voters allows candidates to provide supporting documentation within three business days from filing the Ballot Designation Worksheet. If a candidate fails to provide supporting documentation, the Registrar of Voters may not approve the candidate's designation for printing on the ballot.

In the space below, please describe your principal profession(s), vocation(s), or occupation(s). Also, please submit substantial documentation that demonstrates that your profession(s), vocation(s), or occupation(s) meet the definition for principal. In the space below, please itemize the documentation you are submitting.

I understand that my ballot designation will be translated and printed in Spanish. When translating my ballot designation in Spanish, I request that the Elections Office (check only one option below):
→ ☐ Translate my statement using female nouns and pronouns, or
→ ☐ Translate my statement using male nouns and pronouns.

To the best of my knowledge and belief, the above-requested ballot designation(s) represent my true principal profession(s), vocation(s), or occupation(s). Furthermore, I understand that the Elections Office will not accept any ballot designation that violates any rules outlined in either the Cal. Admin. Code [20710-20719], or the Cal. Elec. Code [13107].

Executed on _____ at San Bernardino, California.

Signature of Candidate

ISSUED

FILED

By: _____

Date: _____

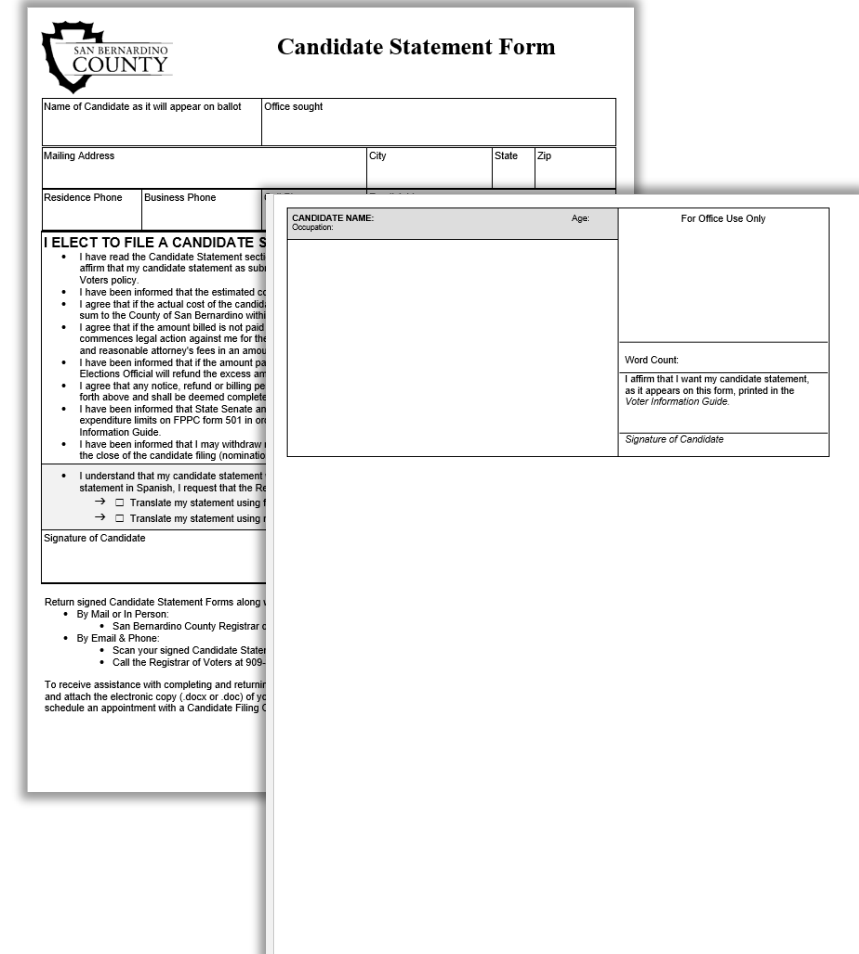
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Ballot Designation Worksheet

- Candidates for the following office may not use the word “Incumbent” as a ballot designation:
 - United States Representative
 - Member of the State Board of Equalization
 - State Senator
 - Member of the Assembly
- Supporting documentation is required
- You will review the form for accuracy and sign

Candidate Statement Form

- Statement of the candidate's qualifications to be printed in the State or County Voter Information Guide
- Candidates running for the following offices may elect to have a Candidate Statement printed in the *State Voter Information Guide*:
 - United States Senate
 - Governor, Lieutenant Governor
 - Attorney General
 - Insurance Commissioner
 - Controller
 - Secretary of State
 - Treasurer
 - Superintendent of Public Instruction
 - Board of Equalization



The image shows a 'Candidate Statement Form' for San Bernardino County. The form is divided into several sections. At the top left is the San Bernardino County logo. The title 'Candidate Statement Form' is at the top right. Below the logo, there are fields for 'Name of Candidate as it will appear on ballot' and 'Office sought'. Further down, there are fields for 'Mailing Address', 'City', 'State', and 'Zip'. Below these are fields for 'Residence Phone' and 'Business Phone'. A large section titled 'I ELECT TO FILE A CANDIDATE STATEMENT' contains a list of bullet points regarding the candidate's obligations, including reading the Candidate Statement section, agreeing to the actual cost of the statement, and understanding the estimated cost. Below this list, there are checkboxes for 'I understand that my candidate statement is in Spanish, I request that the Registrar translate my statement using a professional translator' and 'I understand that my candidate statement is in Spanish, I request that the Registrar translate my statement using a professional translator'. There is a line for 'Signature of Candidate'. To the right of the main form, there is a smaller section titled 'For Office Use Only' which includes fields for 'CANDIDATE NAME', 'Age', 'Occupation', and 'Word Count'. At the bottom of the form, there are instructions for returning the signed form, including 'By Mail or In Person' and 'By Email & Phone'. The form also includes a note about receiving assistance with completing and returning the form.

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Candidate Statement Form


- Candidates running for the following offices may elect to have a Candidate Statement printed in the *County Voter Information Guide*:
 - United States Representative
 - Cannot exceed 250 words
 - State Senator
 - Must accept the voluntary expenditure limits set forth in Government Code section 85400
 - Cannot exceed 250 words
 - Member of the State Assembly
 - Must accept the voluntary expenditure limits set forth in Government Code section 85400
 - Cannot exceed 250 words
 - Other county, city, school district, and special district offices
 - Cannot exceed 200 words

Candidate Statement Form

- If your Candidate Statement includes endorsements, provide a letter from the endorsee
- The estimated candidate statement cost is paid at time of filing
 - Estimated cost will be available later
- Registrar of Voters will prepare the form
 - An electronic copy of your candidate statement is appreciated!
- You review the form for accuracy and sign

Candidate Statement Form - Decline to File


- This form is filed if you **do not** want to file a candidate statement
- You may rescind this form and file a candidate statement up until 5 p.m. on August 12, 2022

 Candidate Statement Form Decline to File	
Name of Candidate as it will appear on ballot	
Office sought	
Mailing Address	
City	
State	
Zip	
I DO NOT ELECT TO FILE A CANDIDATE STATEMENT	
Signature of Candidate	
Date	

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Code of Fair Campaign Practices

- Optional
- Not applicable for Federal candidates



California Secretary of State
CODE OF FAIR CAMPAIGN PRACTICES
(Elections Code § 20440)

There are basic principles of decency, honesty, and fair play which every candidate for public office in the State of California has a moral obligation to observe and uphold in order that, after vigorously contested but fairly conducted campaigns, our citizens may exercise their constitutional right to a free and untrammelled choice and the will of the people may be fully and clearly expressed on the issues.

THEREFORE:

- (1) I SHALL CONDUCT my campaign openly and publicly, discussing the issues as I see them, presenting my record and policies with sincerity and frankness, and criticizing without fear or favor the record and policies of my opponents or political parties that merit this criticism.
- (2) I SHALL NOT USE OR PERMIT the use of character defamation, whispering campaigns, libel, slander, or scurrilous attacks on any candidate or his or her personal or family life.
- (3) I SHALL NOT USE OR PERMIT any appeal to negative prejudice based on a candidate's actual or perceived race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, age, sexual orientation, sex, including gender identity, or any other characteristic set forth in Section 12940 of the Government Code, or association with another person who has any of the actual or perceived characteristics set forth in Section 12940 of the Government Code.
- (4) I SHALL NOT USE OR PERMIT any dishonest or unethical practice that tends to corrupt or undermine our American system of free elections, or that hampers or prevents the full and free expression of the will of the voters including acts intended to hinder or prevent any eligible person from registering to vote, enrolling to vote, or voting.
- (5) I SHALL NOT coerce election help or campaign contributions for myself or for any other candidate from my employees.
- (6) I SHALL IMMEDIATELY AND PUBLICLY REPUDIATE support deriving from any individual or group that resorts, on behalf of my candidacy or in opposition to that of my opponent, to the methods and tactics that I condemn. I shall accept responsibility to take firm action against any subordinate who violates any provision of this code or the laws governing elections.
- (7) I SHALL DEFEND AND UPHOLD the right of every qualified American voter to full and equal participation in the electoral process.

I, the undersigned, candidate for election to public office in the State of California or treasurer or chairperson of a committee making any independent expenditures, hereby voluntarily endorse, subscribe to, and solemnly pledge myself to conduct my campaign in accordance with the above principles and practices.

_____	_____
Print Name	Signature
_____	_____
Date	Office

Rev: 08/2019

Statement of Responsibility for Temporary Political Signs

- Candidates that place temporary political signs are required to complete this form and submit it to the Department of Transportation if:
 - The sign is facing/adjacent to the highway
- Political signs cannot:
 - Be within the right-of-way of any highway
 - Be within 660 feet of the edge of and visible from the right-of-way of a classified “Landscaped freeway”
- This form is **not required** for signs facing a neighborhood street

STATE OF CALIFORNIA - DEPARTMENT OF TRANSPORTATION
STATEMENT OF RESPONSIBILITY
FOR TEMPORARY POLITICAL SIGNS
ODA-0027 (NEW 12/2018)

Election Date: _____ June _____ November _____ Other: _____

Candidate's Name: _____

Office sought or Proposition Number: _____

County where sign(s) will be placed: _____

Number of signs to be placed: _____

RESPONSIBLE PARTY:

Name: _____

Address: _____

Phone Number (Include Area Code): _____

The undersigned hereby accepts the California Outdoor Advertising Act for the above election and agrees that it is understood and agreed that the sign shall be removed within ten (10) days after the election.

Signature of Responsible Party: _____

Mail Statement of Responsibility

Department of Transportation
Division of Traffic Operations
Outdoor Advertising Program
P.O. Box 942874, MS-36
Sacramento, CA 94274-0001
Email: ODA@dot.ca.gov

ADA Notice For Individuals with Disabilities: This form is available in large print, Braille, and audio format. Please call (916) 654-6473 for more information.

STATE OF CALIFORNIA - CALIFORNIA STATE TRANSPORTATION AGENCY
Gavin Newsom, Governor

DEPARTMENT OF TRANSPORTATION
DIVISION OF TRAFFIC OPERATIONS
OUTDOOR ADVERTISING PROGRAM
P.O. BOX 942874, MS-36
SACRAMENTO, CA 94274-0001
PHONE: (916) 654-6473
FAX: (916) 651-6359
TTY: 711
www.dot.ca.gov

Dear Candidate or Committee Member:

As a candidate or campaign worker for either office or a ballot measure, this reminder about State law governing campaign signs should be helpful to you.

Section 5405.3 of the State Outdoor Advertising Act exempts the placing of Temporary Political Signs from normal outdoor advertising display requirements.

A Temporary Political Sign meets the following criteria:

- A. Encourages a particular vote in a scheduled election.
- B. Is placed no sooner than 90 days prior to the scheduled election and is removed within 10 days after that election.
- C. Is no larger than 32 square feet.
- D. Has had a Statement of Responsibility filed with the Department certifying a person who will be responsible for removing the sign (Attached).

A completed Statement of Responsibility must be submitted to:

Division of Traffic Operations
Outdoor Advertising Program
P.O. Box 942874, MS-36
Sacramento, CA 94274-0001

Temporary Political Signs shall not be placed within the right-of-way of any highway, and be visible within 660 feet from the edge of the right-of-way of a classified "Landscaped freeway".

State law directs the Department of Transportation to remove unauthorized Temporary Political Signs and bill the responsible party for their removal. We are calling these provisions to your attention to avoid possible embarrassment or inconvenience to you and your supporters. Please share this information with those assisting in your campaign.

Should you have any questions, comments or need additional information, please call (916) 654-6473.

Enclosure

ODA-0027

"Provide a safe, sustainable, integrated and efficient transportation system to enhance California's economy and mobility"

Mass Mailing Government Code § 84305

- Before you send any mass mailings, read and follow requirements in this code

MASS MAILING (Government Code §84305)¹

(a) (1) Except as provided in subdivision (b), a candidate, candidate controlled committee established for an elective office for the controlling candidate, or political party committee shall not send a mass mailing unless the name, street address, and city of the candidate or committee are shown on the outside of each piece of mail in the mass mailing and on at least one of the inserts included within each piece of mail of the mailing in no less than 6-point type that is in a color or print that contrasts with the background so as to be easily legible. A post office box may be stated in lieu of a street address if the candidate's, candidate controlled committee established for an elective office for the controlling candidate's, or political party committee's address is a matter of public record with the Secretary of State.

(2) Except as provided in subdivision (b), a committee, other than a candidate controlled committee established for an elective office for the controlling candidate or a political party committee, shall not send a mass mailing that is not required to include a disclosure pursuant to Section 84502 unless the name, street address, and city of the committee is shown on the outside of each piece of mail in the mass mailing and on at least one of the inserts included within each piece of mail of the mailing in no less than 6-point type that is in a color or print that contrasts with the background so as to be easily legible. A post office box may be stated in lieu of a street address if the committee's address is a matter of public record with the Secretary of State.

(b) If the sender of the mass mailing is a single candidate or committee, the name, street address, and city of the candidate or committee need only be shown on the outside of each piece of mail.

(c) (1) A candidate, candidate controlled committee established for an elective office for the controlling candidate, or political party committee shall not send a mass electronic mailing unless the name of the candidate or committee is shown in the electronic mailing preceded by the words "Paid for by" in at least the same size font as a majority of the text in the electronic mailing.

(2) A committee, other than a candidate controlled committee established for an elective office for the controlling candidate or a political party committee, shall not send a mass electronic mailing that is not required to include a disclosure pursuant to Section 84502 or 84504.3 unless the name of the committee is shown in the electronic mailing preceded by the words "Paid for by" in at least the same size font as a majority of the text in the electronic mailing.

(d) If the sender of a mass mailing is a controlled committee, the name of the person controlling the committee shall be included in addition to the information required by subdivision (a).

(e) For purposes of this section, the following terms have the following meaning:

(1) "Mass electronic mailing" means sending more than two hundred substantially similar pieces of electronic mail within a calendar month.

(2) "Sender" means the candidate, candidate controlled committee established for an elective office for the controlling candidate, or political party committee who pays for the largest portion of expenditures attributable to the designing, printing, and posting of the mailing which are reportable pursuant to Sections 84200 to 84217, inclusive.

(3) To "pay for" a share of the cost of a mass mailing means to make, to promise to make, or to incur an obligation to make, any payment: (A) to any person for the design, printing, postage, materials, or other costs of the mailing, including salaries, fees, or commissions, or (B) as a fee or other consideration for an endorsement or, in the case of a ballot measure, support or opposition, in the mailing.

(f) This section does not apply to a mass mailing or mass electronic mailing that is paid for by an independent expenditure.

¹ The complete text of Government Code §84305 is required by law to be issued to each candidate at the time that candidate files the Declaration of Candidacy.

Fair Political Practices Commission (FPPC)

- Candidates are required to file all required FPPC financial disclosure forms

Candidate's who raise and spend less than \$2,000	Candidates who spend more than \$2,000
Candidate Intention (Form 501)	Candidate Intention (Form 501)
Officeholder/Candidate (Form 470) Campaign Statement-Short Form	Statement of Organization (Form 410)
Form 700 – File no later than the final filing date for the Declaration of Candidacy	Recipient Committee Campaign (Form 460) Statement
	Late Contribution Report (Form 497)
	Form 700 File no later than the final filing date for the Declaration of Candidacy

- Candidates running for Federal offices do not file state campaign disclosure statements, but are required to file certain federal campaign statements.
 - Visit the Federal Election Commission website (www.fec.gov) for more information about their requirements.

Form 501 – Candidate Intention Statement

- Form must be completed prior to accepting any contributions or making any campaign expenditures
- Form 501 is filed with the Registrar of Voters

Candidate Intention Statement

CALIFORNIA FORM 501

Who Files:
A candidate for state or local office must file this form for each election, including reelection to the same office. Exception: Candidates for county central committee that do not raise or spend \$2,000 or more in a calendar year are not required to file a Form 501.

When to File:
File the Form 501 before you solicit or receive any contributions or before you make expenditures from personal funds on behalf of your candidacy. This form is considered filed the date it is postmarked or hand delivered.
Ensure campaign deadlines are met. Go to www.fppc.ca.gov for most campaign disclosure filing schedules or check with your local filing officer.

How to Complete:
All candidates: Complete Parts 1 and 3.
Candidates for elective state office: Complete Parts 1, 2, and 3.
Exception: Candidates for an election to the California Public Employees' Retirement Board, the State Teachers' Retirement Board, judges, and judicial candidates do not complete Part 2.

Part 1. Candidate Information

- Enter your name and street address.
- Enter the title of the office sought, agency name, and district number if any (e.g., City Council Member, City of Smalltown, Dist. 5).
- Enter your political party preference if seeking a partisan office. For a list of qualified political parties, see the FPPC website.

Personal Funds Notification:
If you reject the voluntary expenditure ceiling in the primary or special election but do not exceed the ceiling during that election, you may amend the Form 501 to accept the expenditure ceiling for the general or special runoff election and receive all of the benefits accompanying the acceptance of the expenditure ceiling. The amended Form 501 must be filed within 14 days following the primary or special election.

Under penalty of perjury, by the Fair Political Practices Commission, I certify that the information provided on this form is true and correct.

1. Candidate Information:

NAME OF CANDIDATE (Last, First Middle Initial) DAYTIME TELEPHONE NUMBER FAX NUMBER (optional) EMAIL (optional)

STREET ADDRESS CITY STATE ZIP CODE

OFFICE SOUGHT (POSITION TITLE) AGENCY NAME DISTRICT NUMBER, if applicable NON-PARTISAN OFFICE

OFFICE JURISDICTION (Check one box, if applicable)

☐ State (Complete Part 2) ☐ City ☐ County ☐ Multi-County (Name of Multi-County Jurisdiction) ☐ PRIMARY / GENERAL ☐ SPECIAL / RUNOFF

2. State Candidate Expenditure Limit Statement:

(CAREERS and CASTRO candidates, judges, judicial candidates, and candidates for local offices do not complete Part 2.)

(Check one box)

☐ I accept the voluntary expenditure ceiling for the election stated above.

☐ I do not accept the voluntary expenditure ceiling for the election stated above.

Amendment:

☐ I did not exceed the expenditure ceiling in the primary or special election held on: ___/___/___ and I accept the voluntary expenditure ceiling for the general or special run-off election.

(Mark if applicable)

☐ On ___/___/___, I contributed personal funds in excess of the expenditure ceiling for the election stated above.

3. Verification:

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on (month, day, year) Signature (Candidate)

[Clear Page](#) [Print](#)

FPPC Form 501 (August 2018)
FPPC Advice: advice@fppc.ca.gov (866/275-3772) www.fppc.ca.gov

Form 700 – Statement of Economic Interests

- Form 700 reports a candidate's personal assets and income
- Bring the completed form to our office no later than 5 p.m. on August 12, 2022
 - If you filed a Form 700 within 60 days before filing the Declaration of Candidacy, a copy is requested.
- This document is public information
 - You may use your business address on this form.

2020-2021
Statement of
Economic
Interests
Form 700

A Public Document
Table of Contents
Quick Start Guide
Who? Where? How? When?
Types of Statements
Cover Page and Schedules
Cover Page
Schedule A-1 (Investments)
Schedule A-2 (Business)
Schedule B (Real Property)
Schedule C (Income)
Schedule D (Gifts)
Schedule E (Travel Payments)
Restrictions and Prohibitions
Q & A

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A PUBLIC DOCUMENT

Date Initial Filing Received
Filing Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)

1. Office, Agency, or Court
Agency Name (Do not use acronyms)
Division, Board, Department, District, if applicable Your Position
If filing for multiple positions, list below or on an attachment. (Do not use acronyms)
Agency: Position:

2. Jurisdiction of Office (Check at least one box)
State ☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
Multi-County ☐ County of ☐
City of ☐ Other ☐

3. Type of Statement (Check at least one box)
Annual: The period covered is January 1, 2020, through December 31, 2020. ☐
Leaving Office: Date Left ☐ (Check one circle.)
-or- The period covered is ☐ through ☐
The period covered is January 1, 2020, through the date of leaving office. ☒
-or- The period covered is ☐ through ☐
The period covered is the date of leaving office. ☒
Assuming Office: Date assumed ☐
Candidate: Date of Election ☐ and office sought, if different than Part 1: ☐

4. Schedule Summary (must complete) Total number of pages including this cover page:
Schedules attached
☐ Schedule A-1 - Investments - schedule attached ☐ Schedule C - Income, Loans, & Business Positions - schedule attached
☐ Schedule A-2 - Investments - schedule attached ☐ Schedule D - Income - Gifts - schedule attached
☐ Schedule B - Real Property - schedule attached ☐ Schedule E - Income - Gifts - Travel Payments - schedule attached
-or- ☐ None - No reportable interests on any schedule

5. Verification
MAILING ADDRESS: STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)
DAYTIME TELEPHONE NUMBER EMAIL ADDRESS
()
I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.
I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.
Date Signed SIGNATURE
(Print Name) (Print Name)

Print Clear

FPPC Form 700 - Cover Page (08/01/2021)
advise@fppc.ca.gov • 866-275-5772 • www.fppc.ca.gov
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Form 410 – Statement of Organization Recipient Committee

- This form is required if you plan to spend or receive \$2,000 or more in campaign contributions
 - Filing fee and candidate statement cost is not included if you pay with personal funds and do not intend reimbursement from your campaign
- File the original with the Secretary of State to open your committee
 - There is a \$50 annual fee paid to the Secretary of State for open committees
- File a copy with the Registrar of Voters
- Secretary of State will issue your committee ID number

The image displays two overlapping versions of California Form 410, "Statement of Organization Recipient Committee". The top form is the header section, showing the title, instructions to read the reverse, and a box for the committee name and ID number. The bottom form is the main body, divided into three main sections: 1. Committee Information (including name, address, and I.D. Number), 2. Treasurer and Other Principal Officers (including names and addresses of the treasurer and other officers), and 3. Verification (a section for the candidate to certify the accuracy of the information). The bottom form also includes a "Clear Page" and "Print" button at the bottom right.

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Form 470 – Officeholder and Candidate Campaign Statement

- Candidates who do not have a controlled committee, and do not plan on spending or receiving campaign contributions of \$2,000 or more, must complete this form.
- Form 470 is filed with the Registrar of Voters, if applicable

Officeholder and Candidate Campaign Statement - Short Form

Date Stamp: CALIFORNIA FORM 470 For Official Use Only

Date of election if applicable (Month, Day, Year): ☐ Amendment (signature line):

1. Statement Covers Calendar Year 20

2. Officeholder or Candidate Information

NAME OF OFFICEHOLDER OR CANDIDATE:

STREET ADDRESS:

CITY: STATE: ZIP CODE:

AREA CODE/PHONE NUMBER: OPTIONAL FAX/E-MAIL ADDRESS:

3. Office Sought or Held

OFFICE SOUGHT OR HELD:

JURISDICTION (LOCATION): DISTRICT NUMBER (IF APPLICABLE):

4. Committee Information

List all committees of which you have knowledge that are primarily formed to receive contributions or to make expenditures on behalf of your candidacy.

COMMITTEE NAME AND ID NUMBER	COMMITTEE ADDRESS	NAME OF TREASURER
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

5. Verification

I declare under penalty of perjury that to the best of my knowledge I anticipate that I will receive less than \$2,000 and that I will spend less than \$2,000 during the calendar year and that I have used all reasonable diligence in preparing this statement. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on (DATE) By (SIGNATURE OF OFFICEHOLDER OR CANDIDATE)

FPPC Form 470/470 Supplement (Jan/2016)
FPPC Advice: advice@fppc.ca.gov (866)275-3772
www.fppc.ca.gov

Officeholder and Candidate Campaign Statement – Short Form - AND - Form 470 Supplement

CALIFORNIA FORM 470

Who Uses Form 470:
Form 470 is for use by officeholders and candidates who:
• do not have a controlled committee;
• do not anticipate receiving contributions totaling \$2,000 or more during the calendar year; and
• do not anticipate spending \$2,000 or more during the calendar year.

Exceptions:
The following individuals seeking or holding office are not required to file campaign disclosure statements (Form 470 or Form 460):
• candidates for county central committee offices that do not raise or spend \$2,000 or more in a calendar year;
• officeholders whose salaries are less than \$200 per month and judicial candidates who have not made or received contributions or made expenditures during non-election years; and
• judges who do not receive contributions and who make personal expenditures of less than \$1,000 or more in non-election years.

Period Covered:
The period covered is always the calendar year (January 1 through December 31).

\$2,000 Threshold:
To determine if \$2,000 has been raised or spent, or will be raised or spent, the candidate's personal funds for the filing fee or statement of qualifications are excluded.

A campaign bank account must be established if the candidate receives contributions from other persons.

When to File:
Ensure campaign deadlines are met. Go to www.fppc.ca.gov for campaign disclosure filing schedules.

If the Form 470 is filed in connection with an election, or on or before the filing deadline for the first campaign statement required for the calendar year, no additional campaign statements need to be filed for that calendar year as long as total contributions received remain less than \$2,000 and total expenditures made remain less than \$2,000. In most cases, July 31 is the filing deadline for the first campaign statement required to be filed by officeholders and candidates not being voted upon.

The Form 470 is filed in connection with an election if it is filed with the declaration of candidacy, or as a first pre-election statement in connection with an election, covering the year of the election. If, after filing Form 470, receipts or expenditures reach \$2,000 or more, see the attached Form 470 Supplement for important reporting requirements.

Where to File:
State Elections:
State officeholders, state candidates, candidates and members of CalPERS and CalSTRS, judges and judicial candidates must file the original and one copy with:
Secretary of State
Political Reform Division
1500 11th Street, Room 495
Sacramento, CA 95814
Phone (916) 653-6224
Fax (916) 653-5045
www.sos.ca.gov

Additional Copies:
A copy of the Form 470 must also be filed with the candidate's county of domicile's filing officer. CalPERS and CalSTRS board candidates must file a copy of the Form 470 with the relevant CalPERS or CalSTRS office and not the candidate's county of domicile.

Local Elections:
• Elected officers and candidates for local multi-county agencies file an original and one copy with the elections official for the county with the largest number of registered voters in the district and one copy with the candidate's county of domicile.
• Elected county officeholders and candidates for county offices file an original and one copy with the elections official for that county.
• Elected city officeholders and candidates for city offices file an original and one copy with the city clerk.

Note: A local agency may impose additional requirements.

Amendments: If you are filing an amendment to a previously filed statement, give a brief explanation of the amendment. Be sure to enter the calendar year covered by the statement you are amending and the date of election, if applicable.

This form was prepared by the Fair Political Practices Commission (FPPC). For detailed information on campaign reporting requirements and the Information Practices Act of 1977, see the FPPC Campaign Disclosure Manual.

FPPC Form 470/470 Supplement (Jan/2016)
FPPC Advice: advice@fppc.ca.gov (866)275-3772
www.fppc.ca.gov


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- Training
 - FPPC provides free online webinars and seminars for candidates, treasurers, and committees
- Information and Resources
 - FPPC Website: www.fppc.ca.gov
 - Toll-free advice line: (866) ASK-FPPC
 - Email: advice@fppc.ca.gov



Candidate Filing Receipt

- Shows you:
 - Documents that have been issued to you
 - Documents that have been filed by you
 - Candidate Statement cost
- Registrar of Voters staff prepares the form
- You review the form for accuracy and sign



Candidate Filing Receipt

Candidate Name: _____ Voter ID: _____

Office: _____

Review Candidacy Documents issued and filed		
Issued	Filed	Candidacy Documents
	N/A	Candidate Filing Guide
	N/A	Qualifications for Office
		Nomination Petition
		Declaration of Candidacy
		Ballot Designation Worksheet
		Candidate Statement Form - Elect to File
		Candidate Statement Form - Decline to File
		Code of Fair Campaign Practices (optional)
	N/A	Statement of Responsibility for Temporary Political Signs
	N/A	Mass Mailings (Government Code § 84305)
		Form 501 - Candidate Intention Statement (optional at the time of filing)
		Form 700 - Statement of Economic Interests
		Form 410 - Statement of Organization (optional at the time of filing)
		Form 470 - Officeholder and Candidate Campaign Statement (optional at the time of filing)

Review Candidate Statement cost and payment information

The cost of a Candidate Statement is an estimate of actual costs which may vary from one election to another, and may be significantly more or less than the estimate, depending on the actual number of candidates filing a statement.

Cost \$	Receipt / Credit Card Authorization #:
---------	--

Read and sign the acknowledgement below

To the best of my knowledge, I meet the eligibility requirements for the office I seek. At my request, the documents as indicated above have been issued to me to be completed, and I am aware that they must be properly executed and delivered to the Registrar of Voters no later than 5 p.m. on December 6, 2019.

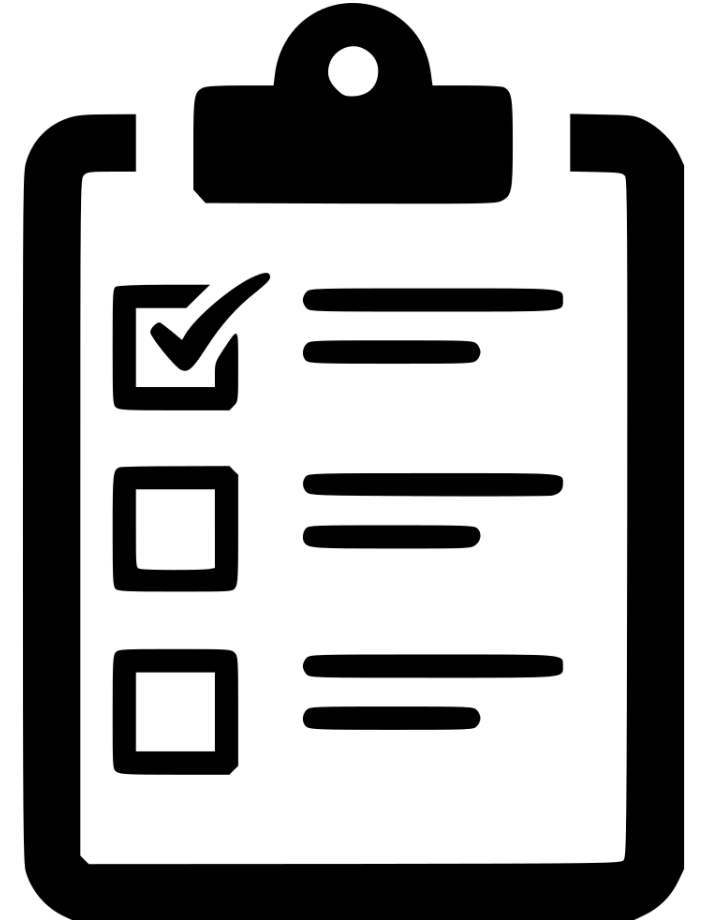
Candidate Signature	Date
---------------------	------

Issued By: _____

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Items to be Returned upon Filing

- Declaration of Candidacy
 - Wet signature required
- Ballot Designation Worksheet & proof
 - Optional
- Electronic version of your Candidate Statement
 - Optional, but preferred
- Form 501 - Candidate Intention Statement
- Form 700 - Statement of Economic Interests
- Form 410 - Statement of Organization
 - If applicable
- Form 470 - Officeholder and Candidate Campaign Statement
 - If applicable
- Code of Fair Campaign Practices
 - Optional



- September 12 to October 25, 2022 at 5 p.m.
- State & Federal Candidates
 - Voters may not write in the name of a candidate whose name is not on
 - the ballot
- Local Candidates
 - Ballot Designations and Candidate Statements are not allowed
 - Required documents are:
 - Declaration of Write-In Candidacy
 - Write-In Nomination Papers for signatures

- Election Information
 - [November 8, 2022 Statewide General Election](#)
- Historical statistics
 - [Voter Turnout Statistics](#)
- Maps - electronic and paper copies
 - [Automated Report and Map Request](#)
- Voter registration reports
 - [Application for Pre-Election Recurring Vote-by-mail file](#)
 - [Application for Voter Registration Information](#)
 - Multi-purpose voter file (.txt)
 - PDF voter list
 - Walking list
 - Recurring vote-by-mail file
- Pricing
 - [Reports, Maps and Services Price List](#)

- Election results
 - Emailed to the media and candidates on the distribution list
 - Updated to Registrar of Voters website
- Tuesday, November 8, 2022
 - The first unofficial results will be posted by 8:30 p.m.
 - Results updated every two hours thereafter until election night counting of all polls ballots are complete

- **Registrar of Voters**

- Address – 777 E. Rialto Ave San Bernardino, CA
- Email – Communications@rov.sbcounty.gov
- Phone – 909-387-8300
- Fax – 909-387-2022
- Website – www.SBCountyElections.com

- **Fair Political Practices Commission (FPPC)**

- FPPC Advice: advice@fppc.ca.gov
- Toll-free advice line: 866-275-3772
- Phone: 916-322-5660
- Website: www.fppc.ca.gov

- **Federal Election Commission (FEC)**

- Email your questions to: info@fec.gov
- Toll-free general inquiries line: 800-424-9530
- Phone: 202-694-1100
- Website: <https://www.fec.gov/>

Thank You!

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